

# Finance Application

Phone (09) 834 3835  
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## DEALER

## CONTACT

## FINANCIAL DETAILS

Purchase Price \$ \_\_\_\_\_  
 Accessories \$ \_\_\_\_\_  
 Warranty \$ \_\_\_\_\_  
 Payment Protection \$ \_\_\_\_\_  
 Insurance \$ \_\_\_\_\_  
 PPSR \$ \_\_\_\_\_  
 Other Charges \$ \_\_\_\_\_  
**(Total Gross Cost \$) \_\_\_\_\_**

Less Deposit \_\_\_\_\_  
 Cash \$ \_\_\_\_\_  
 Trade \$ \_\_\_\_\_  
**(Total Deposit \$) \_\_\_\_\_**  
**(Amount Financed \$) \_\_\_\_\_**

Term \_\_\_\_\_  
 Interest Rate \_\_\_\_\_  
 Payments \_\_\_\_\_

## DESCRIPTION OF GOODS

Year \_\_\_\_\_ CC Rating \_\_\_\_\_  
 Make/Model \_\_\_\_\_ Year \_\_\_\_\_  
 Accessories \_\_\_\_\_ Encumbered \_\_\_\_\_  
 Reg No \_\_\_\_\_ Mileage \_\_\_\_\_ Reg No \_\_\_\_\_  
 Make/Model \_\_\_\_\_  
 To Whom \_\_\_\_\_  
 Mileage \_\_\_\_\_

## PERSONAL DETAILS

1. Applicant: M / F \_\_\_\_\_ (christian names) \_\_\_\_\_  
 2. 2nd Applicant: M / F \_\_\_\_\_ (christian names) \_\_\_\_\_  
 Spouse/Partner \_\_\_\_\_  
 3. Relationship: Married  Defacto  Divorced  Separated  Single  Widowed  Other   
 4. Number of Dependents: \_\_\_\_\_ Dependent's Age(s): \_\_\_\_\_  
 5. Date of Birth Applicant: \_\_\_\_\_ Spouse/Partner: \_\_\_\_\_  
 6a. Drivers Licence Type: Applicant Full  Restricted  Learners  Other   
 Spouse/Partner Full  Restricted  Learners  Other   
 6b. Drivers Licence No. Applicant \_\_\_\_\_ Spouse/Partner \_\_\_\_\_  
 7a. Current Address: \_\_\_\_\_ Years: \_\_\_\_\_  
 Home Phone No.: \_\_\_\_\_ Mobile No.: \_\_\_\_\_  
 7b. Tenancy Own House  Renting  Boarding  Family  Other \_\_\_\_\_  
 8. Previous Address: \_\_\_\_\_ Years: \_\_\_\_\_

## EMPLOYMENT DETAILS

9a. Wages  Salary  Self employed  Contractor   
 9b. Full-time  and Part-time   
 9c. Permanent  Casual   
 10. Present Employer \_\_\_\_\_ Years: \_\_\_\_\_ Months: \_\_\_\_\_  
 Address: \_\_\_\_\_ Ph: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 11. Previous Employer: \_\_\_\_\_ Years: \_\_\_\_\_ Months: \_\_\_\_\_  
 Address: \_\_\_\_\_ Ph: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 12. Spouses/Partners - Present Employer \_\_\_\_\_ Years: \_\_\_\_\_ Months: \_\_\_\_\_  
 Address: \_\_\_\_\_ Ph: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 13. Spouses/Partners - Previous Employer: \_\_\_\_\_ Years: \_\_\_\_\_ Months: \_\_\_\_\_  
 Address: \_\_\_\_\_ Ph: \_\_\_\_\_ Occupation: \_\_\_\_\_

## REFERENCES

These Contact Must Have Phone Numbers  
 14. Parents/Nearest Relative (not living with you): \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 15. Personal Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 16. Account References (previous/existing loans, credit card) \_\_\_\_\_ Account No \_\_\_\_\_ Current/When Finalised \_\_\_\_\_  
 a) \_\_\_\_\_  
 b) \_\_\_\_\_  
 Finance Company History: A.G.C.  Allied  Senate  U.D.C.  Auckland  MTF  Other   
 Previous/existing finance to: \_\_\_\_\_  
 Is Account still current: Yes / No \_\_\_\_\_ Account Number: \_\_\_\_\_ House  Contents  Vehicle  Other   
 17. Insurance Company: \_\_\_\_\_ Monthly  Quarterly  Annually   
 Paid: \_\_\_\_\_  
 18. Bankers: \_\_\_\_\_ Branch: \_\_\_\_\_  
 Types of Accounts: Cheque  Savings  Credit Card  A/C Number: \_\_\_\_\_

## FINANCIAL DETAILS

**Average Monthly Net Income**  
 Applicant: \$ \_\_\_\_\_  
 Spouse/Partner \$ \_\_\_\_\_  
 Other/Source \$ \_\_\_\_\_  
 Total \$ \_\_\_\_\_

**Less Average Monthly Expenditure**  
 Rent/Mortgages: \$ \_\_\_\_\_  
 Other Loans and Credit Cards \$ \_\_\_\_\_  
 Rates, Phone, Power \$ \_\_\_\_\_  
 Insurances (Life, House, Contents) \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_  
 Total Expenditure \$ \_\_\_\_\_  
 Net Surplus Per Month \$ \_\_\_\_\_

**STATEMENT OF FINANCIAL POSITION:**

**ASSETS**  
 House \$ \_\_\_\_\_  
 Furnishings \$ \_\_\_\_\_  
 Investments \$ \_\_\_\_\_  
 Bank \$ \_\_\_\_\_  
 Car \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_  
 Total \$ \_\_\_\_\_

**LIABILITIES**  
 Mortgage Outstanding \$ \_\_\_\_\_  
 Credit Cards \$ \_\_\_\_\_  
 Bank Overdraft \$ \_\_\_\_\_  
 Other Creditors \$ \_\_\_\_\_  
 Loans \$ \_\_\_\_\_  
 Total \$ \_\_\_\_\_

## PRIVACY ACT

Have you ever had or are there now any attachments or legal proceeding against you, or any action for payment default? Yes / No

If yes, state details: \_\_\_\_\_ Signature \_\_\_\_\_

I/We apply for a loan of \$ \_\_\_\_\_ over a term of \_\_\_\_\_ months and certify that the particulars above and overleaf are true and correct and that I am over the age of 18 years and am not an undischarged bankrupt. Pursuant to the Privacy Act 1993 I/We authorise any finance company to contact any credit reporting agencies, credit providers, my/our employer/s, accountant/s, or any other source, to obtain, check and exchange (both now and in the future) such personal, financial and commercial information and references about me/us as is necessary for the purpose of considering this application, the protection and administration of any loan arising out of this application, and to assist in the enforcement of any agreement between me/us and any finance company. I/We agree that you may produce this authority to such parties for the purposes of collecting such information. Under the provisions of the Privacy Act 1993, you are entitled to have access and request correction to personal information held